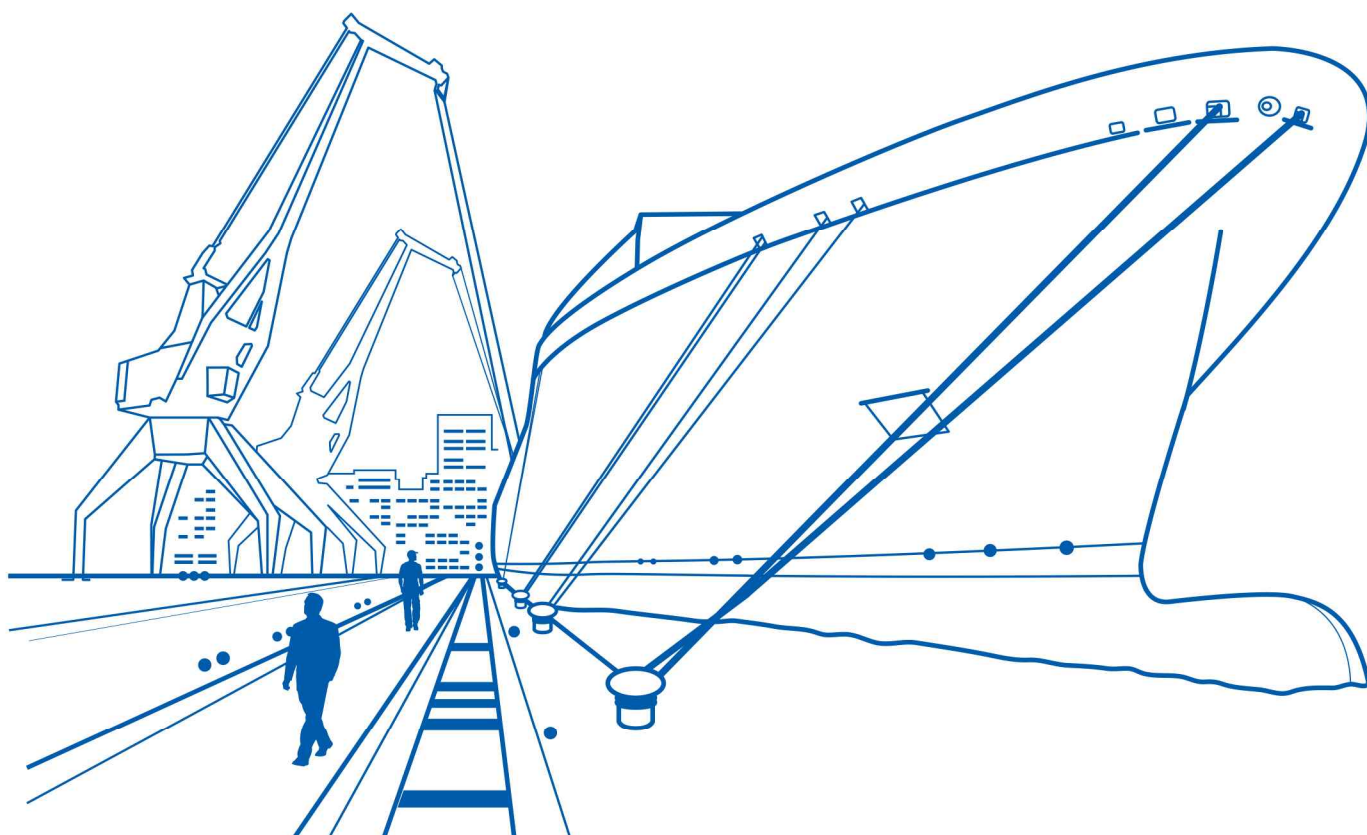


MEIC DRYBULK WEEKLY REPORT



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Volume 301

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Weekly Highlight

Freight Market : Up

Commodity Market : Mixed

Supply Market : Mixed

Freight Market

- ▶ 케이프선은 대서양 수역에서 철광석 신규 수요 유입으로 운임시장 상승 견인
- ▶ 파나마선은 양대 수역에서 곡물, 석탄 항로 중심으로 활발한 성악 체결로 비교적 큰 폭 상승
- ▶ 수프라맥스는 US Gulf, 남미 항로는 상승하였으나 태평양 수역에서 가용 선박 증가로 운임시장 하락 주도, 핸디선은 항로별로 등락이 엇갈리며 약보합

<운임 지표>

구분	2017.Avg	2018.May	08-June	15-June	+/-
Capesize	17,669	19,555	20,810	21,747	▲ 937
Panamax	10,548	11,617	11,861	13,333	▲ 1,472
Supramax	9,753	12,197	11,908	11,820	▼ 88
Handy	8,060	10,408	10,163	10,143	▼ 20
Average	11,508	13,444	13,686	14,261	▲ 575

(단위 : USD/day)

Commodity Market

- ▶ 금주 철광석 가격은 주요 제강사 출하가격 인상 움직임에 전주 대비 소폭 상승
- ▶ 호주 원료탄 가격은 호주 QLD주 정부가 철도 운송 업체인 Aurizon사의 석탄 수송 제한에 따른 공급 차질 우려 영향으로 상승
- ▶ 금주 곡물 가격은 미국의 중국산 관세 부과 리스트 발표를 앞두고 시장 참가자들의 거래량 감소로 하락

<원자재 가격 동향>

단위: USD/Ton

구분	2018.May	1 st Week June	2 nd Week June	+/-
Iron Ore N.China 62%	66.09	64.73	65.71	▲ 0.98
Steam Coal Newcastle	106.04	113.88	118.34	▲ 4.46
Coking Coal Australia(FOB)	185.34	195.95	200.90	▲ 4.95
Soybean	997.65	951.75	904.75	▼ 47.00
Wheat	511.6	519.25	491.50	▼ 27.75
Corn	370.9	348.75	335.50	▼ 13.25

*곡물은 07-June, 14-June 기준 가격이며 단위는 US ¢/bu임

Supply Market

- ▶ 신조선 시장은 뉴캐슬맥스 1척, 캄사르맥스2척 등 총 3척 신조 발주되었으며 신조선가는 파나마선을 제외한 대부분의 선형에서 상승
- ▶ 중고선 시장은 금주 총 4척 거래되었으며 중고선가는 5년산 기준으로 선형별로 등락이 엇갈림
- ▶ 해체선 시장은 6월 들어 1척의 매각도 체결되지 않는 조용한 시장 모습을 지속하며 해체선가는 보합

<선가 동향>

	구분		2017.Avg	07-June	14-June	+/-
NB	Capesize (180K)		42.45	46.70	46.72	▲ 0.02
	Panamax (77K)		23.95	26.06	26.05	▼ 0.01
	Supramax (58K)		22.15	23.75	23.82	▲ 0.07
	Handy (33K)		20.23	22.50	22.56	▲ 0.06
2nd	Capesize 5Y		30.04	34.20	34.19	▼ 0.01
	Panamax 5Y		17.90	20.53	20.68	▲ 0.15
Hand	Supramax 5Y		15.30	17.06	16.99	▼ 0.07
	Handy 5Y		12.79	14.37	14.47	▲ 0.10

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



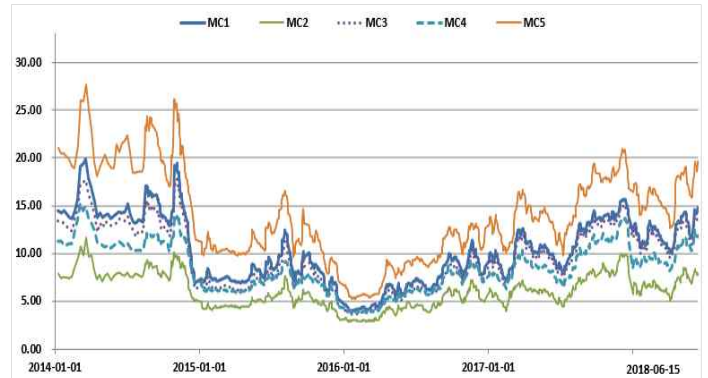
Freight Market

Capesize Market

- ▶ 태평양 수역에서 서호주-극동 철광석 운임은 주중 하락세가 지속되었으나 TC 시장은 Period 성약 체결 증가
- ▶ 대서양 수역은 브라질과 캐나다 철광석 신규 수요 유입으로 TC 시장을 중심으로 전주 대비 큰 폭으로 상승
- ▶ 다음 주 케이프선 시장은 호주 메이저 광산업체들의 활발한 성약 체결이 예상되어 양대 수역에서 강세를 보일 전망

Cape VC Rate Trend

(USD/Ton)

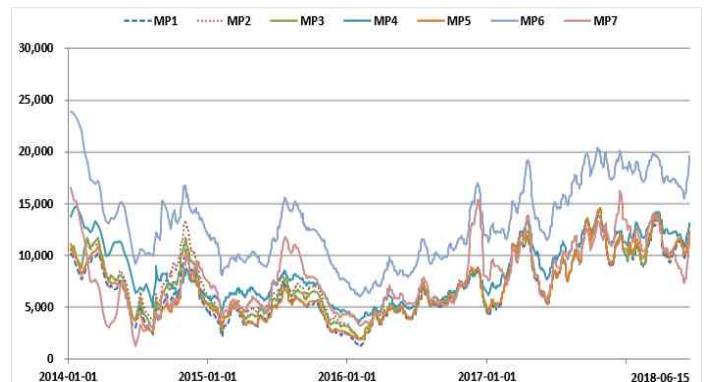


Panamax Market

- ▶ 태평양 수역은 인도네시아 석탄 수요와 남미향 공선항해 선박량 증가로 인해 대부분의 항로에서 상승세 지속
- ▶ 대서양 수역은 남미 곡물 수요가 지속됨에 따라 F/Haul과 T.A R/V 항로 모두 비교적 큰 폭으로 상승
- ▶ 다음 주 운임시장은 여름철 전력 성수기에 진입함에 따라 석탄 수요가 지속되면서 금주 상승세가 이어질 전망

Panamax TC Rate Trend

(USD/Day)

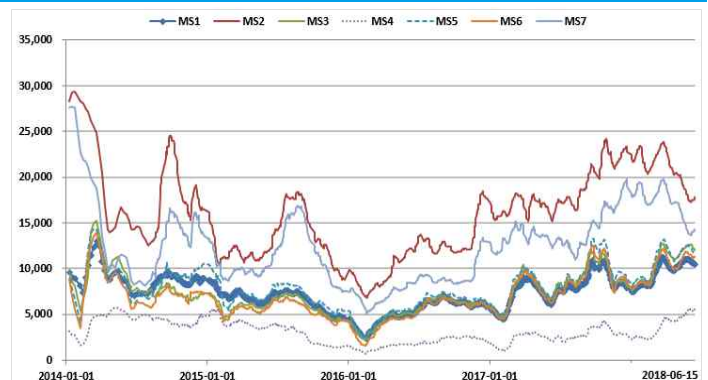


Supramax Market

- ▶ 태평양 수역은 전반적인 공급량 우위가 지속된 가운데 인도네시아-중국 석탄 항로를 제외한 대부분의 항로에서 하락
- ▶ 대서양 수역은 US Gulf와 남미를 중심으로 곡물, P.Coke, 비료 등 신규 수요가 유입되며 전반적인 운임시장 상승 견인
- ▶ 다음 주 수프라막스선 운임시장은 금주와 동일하게 서고동저의 흐름이 지속될 것으로 예상

Supramax TC Rate Trend

(USD/Day)

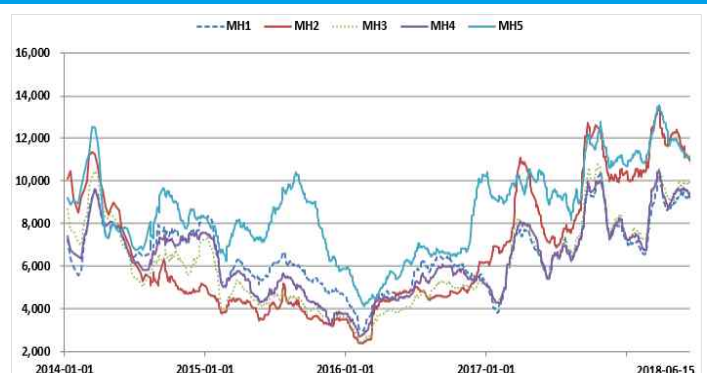


Handy Market

- ▶ 태평양 수역은 극동-동남아간 항로는 상승한 반면, 인도와 CIS는 각각 몬순시즌 영향과 수요 둔화로 하락하며 항로별 차별적 움직임
- ▶ 대서양 수역은 주 초반 일시적인 하락이 나타나기도 하였으나 마이너화물 유입으로 상승 전환
- ▶ 다음 주 핸디선 운임시장은 항로별 혼조세를 보이는 가운데 전반적으로 약보합 예상

Handy TC Rate Trend

(USD/Day)



Freight Market

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.May	2017.06.15(A)	2018.06.08(B)	2018.06.15(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	12.15	13.16	9.57	14.41	14.78	▲ 0.37	▲ 5.21
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	6.72	7.60	5.38	8.08	7.91	▼ 0.17	▲ 2.53
MC3	150,000MT R.Bay-Qingdao	6.18	10.70	11.54	12.49	9.11	13.59	13.96	▲ 0.37	▲ 4.85
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	9.77	10.94	7.80	11.85	11.85	-	▲ 4.05
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	16.07	17.50	12.64	19.36	19.60	▲ 0.24	▲ 6.96
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	13,330	15,499	10,225	17,475	17,650	▲ 175	▲ 7,425
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	13,369	16,559	10,063	18,788	17,575	▼ 1,213	▲ 7,512
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	13,249	16,684	9,850	16,275	18,688	▲ 2,413	▲ 8,838
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	25,811	29,478	20,188	30,700	33,075	▲ 2,375	▲ 12,887
TC Average(180,000DWT)		8,949	17,669	16,440	19,555	12,582	20,810	21,747	▲ 937	▲ 9,165

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.May	2017.06.15(A)	2018.06.08(B)	2018.06.15(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,722	10,724	6,450	10,792	12,042	▲ 1,250	▲ 5,592
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,988	10,937	6,610	11,060	12,170	▲ 1,110	▲ 5,560
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	11,065	11,049	6,542	11,158	12,267	▲ 1,109	▲ 5,725
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,452	11,858	8,700	12,160	13,090	▲ 930	▲ 4,390
MP5	Busan-CIS-N.PRC	5,151	9,424	11,272	11,078	6,550	11,290	12,340	▲ 1,050	▲ 5,790
MP6	Passing Gib-USG-F.EAST	9,702	15,785	17,974	16,728	12,580	17,390	19,620	▲ 2,230	▲ 7,040
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	11,168	8,949	7,060	9,180	11,800	▲ 2,620	▲ 4,740
TC Average(74,000DWT)		6,091	10,548	12,234	11,617	7,785	11,861	13,333	▲ 1,472	▲ 5,548

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.May	2017.06.15(A)	2018.06.08(B)	2018.06.15(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,607	10,706	6,725	10,624	10,474	▼ 150	▲ 3,749
MS2	USG-S'pore/Japan	11,488	18,401	21,124	19,036	15,920	17,490	17,800	▲ 310	▲ 1,880
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,585	12,103	7,300	12,633	11,925	▼ 708	▲ 4,625
MS4	S'pore/Japan-USG	1,819	2,563	3,682	4,911	2,140	5,450	5,500	▲ 50	▲ 3,360
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,873	12,027	7,275	12,045	11,525	▼ 520	▲ 4,250
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	10,089	11,185	6,649	11,207	11,247	▲ 40	▲ 4,598
MS7	USG-Skaw/Passero	8,310	14,048	17,339	15,410	12,590	13,910	14,270	▲ 360	▲ 1,680
TC Average(58,000DWT)		6,119	9,753	11,900	12,197	8,371	11,908	11,820	▼ 88	▲ 3,449

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.May	2017.06.15(A)	2018.06.08(B)	2018.06.15(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,392	9,219	5,771	9,191	9,241	▲ 50	▲ 3,470
MH2	PG/WC India-F.EAST	4,410	8,954	11,483	11,953	7,160	11,090	10,960	▼ 130	▲ 3,800
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,897	9,679	5,757	9,815	9,930	▲ 115	▲ 4,173
MH4	Busan-CIS-F.EAST	4,827	7,063	8,704	9,527	5,510	9,582	9,410	▼ 172	▲ 3,900
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,791	11,662	8,990	11,138	11,175	▲ 37	▲ 2,185
TC Average(33,000DWT)		4,994	8,060	9,854	10,408	6,638	10,163	10,143	▼ 20	▲ 3,505

Freight Market – Fixture

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Olympic Harmony	120,000/10	Davant	Rotterdam	1/10 Jul	13.50	Scale/25,000shinc	Peabody
	TBN	150,000/10	Port Cartier	Fos	28 Jun/7 Jul	9.60	60,000shinc/30,000shinc	Arcelor Mittal
F/Haul	Classic TBN	150,000/10	Port Cartier	Kwangyang	5/19 Jul	24.22	60,000shinc/60,000shinc	Posco
	TBN	170,000/10	Saldanha Bay	Qingdao	7/11 Jul	14.75	90,000shinc/30,000shinc	Sinochart
	K-Line TBN	170,000/10	Seven Islands	Qingdao	1/10 Jul	24.20	60,000shinc/30,000shinc	Panocean
	Johanna	170,000/10	Tubarao	Qingdao	16 Jun	19.40	60,000shinc/30,000shinc	CSN Maritime
	Genco Titus	170,000/10	Tubarao	Qingdao	31 Jul	18.20	3 days shinc/30,000shinc	Vale
	Panocean TBN	150,000/10	Westshore	Yonghung	24 Jun/3 Jul	9.97	35,000shinc/34,000shinc	Kepeco
Pacific	Ocean Corona	170,000/10	Dampier	Qingdao	25/27 Jun	7.80	90,000shinc/30,000shinc	Rio Tinto
	True Patriot	170,000/10	Dampier	Qingdao	25/27 Jun	7.70	90,000shinc/30,000shinc	Rio Tinto
	Gloriuship	170,000/10	Dampier	Qingdao	26/28 Jun	7.55	90,000shinc/30,000shinc	Rio Tinto
	Captain J Papadakis	170,000/10	Dampier	Qingdao	27/29 Jun	7.55	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	27/29 Jun	7.55	90,000shinc/30,000shinc	Rio Tinto
	COSCO TBN	190,000/10	Port Hedland	Kwangyang	28 June/07 Jul	6.83	80,000shinc/30,000shinc	POSCO
	TBN	170,000/10	Port Hedland	Qingdao	24/27 Jun	7.68	90,000shinc/30,000shinc	BHP Billiton
	Seanergy TBN	160,000/10	Port Hedland	Qingdao	22/24 Jun	7.70	80,000shinc/30,000shinc	Cara Shipping
	Mount Bolivar	170,000/10	Port Hedland	Qingdao	24/27 Jun	7.70	80,000shinc/30,000shinc	BHP Billiton
	Aigaion	170,000/10	Port Hedland	Qingdao	24/26 Jun	7.60	80,000shinc/30,000shinc	BHP Billiton
	TBN	170,000/10	Port Hedland	Qingdao	End Jun	7.85	Scale/30,000shinc	Classic Maritime
	Excel	170,000/10	W.Australia	Qingdao	30 Jun/2 Jul	7.80	Scale/30,000shinc	Naval Bulk
	Koryu 8	170,000/10	W.Australia	Qingdao	26/28 Jun	7.55	Scale/30,000shinc	Hyundai Glovis
	Antonis Angelicoussis	170,000/10	Whyalla	Qingdao	27/30 Jun	11.4	40,000shinc/30,000shinc	EGPN
	New Joy	130,000/10	Newcastle	Boryeong	21/30 Jun	12.57	40,000shinc/23,000shinc	Kepeco
	TBN	170,000/10	Teluk Rubiah	Qingdao	18/19 Jun	6.35	90,000shinc/30,000shinc	Vale

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Pacific	Mineral Beijing	174,000	2004	Rizhao	N.China opt S.China	Spot	Trip via Aus	15,000 opt 14,250	Pacific Bulk
	Golden Cumulus	180,000	2018	Huanghua	S'pore/Japan	12 Jun	T.P.R/V	17,500	Cargill
PERIOD	Herun Zhejiang	181,000	2017	Japan	WW	14 Jun		BCI STC 120%	Cargill
	Pacific Argosy	180,000	2012	Luoqing	WW	15 Jun	7/9 months trading	20,100	DHL
	ABML Grace	172,000	2002	Bayuquan	WW	18/20 Jun	10/13 months trading	18,250	CNR
	Mineral Utamaro	207,000	2016	Kawasaki	WW	23 Jun	2 years trading	25,000	Winning

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2018.May	89	22	111
2018.06.07	25	11	36
2018.06.14	19	6	25
+/-	▼ 6	▼ 5	▼ 11

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2018.May	33	19	12	13	77
2018.06.07	14	3	2	2	21
2018.06.14	7	4	0	2	13
+/-	▼ 7	▲ 1	▼ 2	-	▼ 2

Freight Market-Fixture

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Pacific	Sinosea TBN	75,000/10	Muara Pantai	Dandong	20/24 Jun	7.65	15,000shinc/15,000shinc	CNBM
	TBN	75,000/10	Weipa	Qingdao	15/30 Jun	11.50	40,000shinc/30,000shinc	Rio Tinto

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Melodia	81,000	2013	Port Talbot	Skaw-Passero	12 Jun	Trip via USEC int coal	13,500	CNR
	Anna	75,000	2005	Liverpool	Continent	12/13 Jun	Trip via Murmansk int coal	13,000	Suek
	NBA Monet	82,000	2012	Jorf Lasfar	Aughinish	15/18 Jun	Trip via Kamsar int bauxite	13,000	Cargill
	Far Eastern Mercury	82,509	2008	US Gulf	Skaw-Passero	20 Jun	Trip int grain	12,800+280,000(BB)	Solebay
	Faneromeni	92,000	2007	US Gulf	Skaw-Passero	24 Jun	2/3 laden legs	16,000+350,000(BB)	D'Amico
F/HAUL	Athinoula	82,000	2012	Amsterdam	Far East	13 Jun	Trip via PDM int grain	21,750	Bunge
	Perseas	75,000	2013	Jorf Lasfar	Far East	22/24 Jun	Trip via NCSA int grain	19,500	CNR
	Phoenix Ocean	76,000	2014	Singapore	S'pore/Japan	retro 10 Jun	Trip via ECSA int grain	12,750	Hudson
	Qc Matilde	76,000	2012	Singapore	S'pore/Japan	retro 7 Jun	Trip via ECSA int grain	13,000	Norden
	Great Ocean	82,178	2013	Singapore	SE Asia	8 Jun	Trip via ECSA	13,500	CJ International
	Odysseas L	81,259	2013	PDM	S'pore/Japan	01/07 Jul	Trip int grain	16,400+640,000(BB)	Bunge
	Christina IV	72,000	2000	ECSA	PG	1/2 Jul	Trip int grain	15,500+550,000(BB)	CNR
	Huayang Spirit	76,000	2013	ECSA	S'pore/Japan	30 Jun	Trip int grain	16,000+600,000(BB)	Comerge
	Jupiter	77,000	2006	ECSA	S'pore/Japan	3/8 Jul	Trip int grain	16,500+650,000(BB)	CNR
	Nissaki	81,000	2013	ECSA	Far East	3/4 Jul	Trip int grain	16,400+640,000(BB)	ADMI
	Nan Xin 27	74,483	2000	ECSA	S'pore/Japan	5 Jul	Trip	15,150+515,000(BB)	Ausca
	RB Leah	82,000	2017	US Gulf	Pakistan	15 Jun	Trip via COGH	17,000+750,000(BB)	XO Shipping
	Nord Libra	77,134	2014	Masinloc	China	13 Jun	Trip via Weipa int bauxite	14,250	CNR
	Star Amethyst	82,000	2009	Cai Lan	Japan	12 Jun	Trip via E.Aus int coal	14,250	NYK
	King Barley	82,000	2012	CIK	India	18 Jun	Trip via E.Aus int coal	12,250	CNR
Pacific	Red Lily	81,600	2017	Huanghua	N.China opt S.China	18 Jun	Trip via Aus	14,000 opt 13,000	Hyundai Glovis
	Ocean Forte	82,000	2015	Hadong	S'pore/Japan	14 Jun	Trip via NoPac int grain	11,750	Ausca
	Bonanza Yr	76,000	2006	CIK	Vietnam	15/19 Jun	Trip via NoPac int grain	11,750	Bunge
	Cymona Progress	82,000	2014	CIK	Japan	13 Jun	Trip via Newcastle int coal	14,500	MOL
	Huayang Pioneer	75,750	2012	Xiuyu	Philippines	15 June	Trip via Indonesia int coal	12,250	Ultrabulk
	Thessaloniki	77,000	2006	Tanjung Bin	S'pore/Japan	16/20 Jun	Trip via Indonesia int coal	15,000	Jera Trading
	Malakand	77,000	2004	Sual	S'pore/Japan	13 Jun	Trip via Indonesia int coal	12,700	Taurus
	Tuo Fu 11	77,000	1994	Guangzhou	S.China	14/15 Jun	Trip via Indonesia int coal	12,500	Topsail
	Yongji	78,000	2000	Dongguan	S.China	22/26 Jun	Trip via Indonesia int coal	11,500	BG Shipping
	Zheng Kai	82,000	2012	Hong Kong	Mauban	18/19 Jul	Trip via Indonesia int coal	13,000	Klaveness
	Best Unity	69,000	1997	Zhangjiang	S.China	28/29 Jun	Trip via Indonesia int coal	12,000	Hengda
	Shi Dai 8	75,000	2012	Zhuhai	S'pore/Japan	16/17 Jun	Trip via Indonesia int coal	13,500	Sinosea
	Nasaka	82,000	2014	Lanshan	S'pore/Japan	13 Jun	Trip via Indonesia int coal	13,100	JJ Maritime
	Seacon 9	74,844	2012	Hong Kong	India	10/15 Jun	Trip via Indonesia	11,000	CNR
	Paquis	74,143	2005	Kaoshiung	Sual	Ppt	Trip via Indonesia	12,850	Klaveness
PERIOD	BTG Denali	81,000	2015	Cai Lan	AG	13 Jun	Trip via Bunbury int alumina	13,750	Oldendorff
	Ocean Scallion	82,000	2013	Yantai	WW	19/20 Jun	2/3 laden legs	12,500	Chinese Charts
	Omicron Titina	77,000	2005	Yonghung	S'pore/Japan	16/17 Jun	2/3 laden legs	13,000	Jera Trading
	Shao Shan 8	75,000	2014	Yangjiang	WW	20 Jun	6/9 months trading	12,750	CNR
	Bettys Dream	83,000	2008	CIK	WW	19/24 Jun	5/8 months trading	13,500	Oldendorff
	Kiran Eurasia	79,000	2011	Inchon	WW	18/21 Jun	4/8 months trading	12,250	Quadra
	Seas 7	74,475	2006	Lianyungang	WW	11/13 Jun	4/6 months trading	11,000	CNR
	Kavo Paloma	75,698	2007	Zhangjiang	WW	11/12 Jun	3/5 months trading	13,400	Klaveness
	Nord Venus	81,000	2011	Taiwan	WW	12 Jun	2+1 years trading	12,750	CNR

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2018.May	38	21	48	107
2018.06.07	6	5	21	32
2018.06.14	12	5	13	30
+/-	▲ 6	-	▼ 8	▼ 2

Period Fixtures

	4-7M	11-14M	Other	Total
2018.May	12	5	5	22
2018.06.07	3	1	4	8
2018.06.14	5	0	2	7
+/-	▲ 2	▼ 1	▼ 2	▼ 1

Freight Market-Fixture

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Gardenia K	38,067	2014	Bahia	Brazil	14/20 Jun	Trip	8,400	Canfornav
	Sunset	37,334	2009	Praia Mole	E.Med	Ppt	Trip	11,000	Cosmotrade
	Ikan Seligi	56,236	2010	Recalada	Italy	Ppt	Trip	14,000	Cofco
	Ever Progress	56,592	2012	US Gulf	Black Sea	Ppt	Trip	15,000	Centurion
	Emerald Bay	32,258	2008	US Gulf	Tunisia	Ppt	Trip int grain	9,500	Swire Bulk
	An Chang	55,217	2009	Ghent	E.Med	Ppt	Trip via UK int scrap	12,000	CNR
	Amstel Stork	60,437	2016	Providence	UK	21/23 Jun	Trip via USEC int woodpellets	18,500	Cargill
F/HAUL	St-Cergue	60,696	2017	ECSA	AG	Ppt	Trip	15,500+550,000(BB)	CNR
	African Raptor	61,329	2015	S.Brazil	China	25 Jun	Trip	15,000+500,000(BB)	Sinochart
	Glaikos	63,519	2016	Santos	Jebel Ali	End Jun	Trip	15,250+525,000(BB)	Copa Shipping
	Peridot	56,724	2012	US Gulf	Japan	Ppt	Trip	16,000	Hudson
	Glovis Marine	56,686	2013	Canakkale	EC India-Japan	13/17 Jun	Trip via B.Sea int grain	14,000	Itiro
	Ilisabe Oldendorff	63,572	2016	Canakkale	S'pore/Japan	Ppt	Trip via Black Sea	17,000	Daewoo
Pacific	Kang Shun	55,566	2004	Beira	EC India	Ppt	Trip	11,800+180,000(BB)	CNR
	Aifanourios	50,363	2002	Mina Saqr	EC India	Ppt	Trip int limestone	10,500	Bainbridge
	Hannah S	53,208	2008	Shuaiba	WC India	Ppt	Trip int petcoke	11,250	CNR
	Fareast Harmony	56,756	2012	CJK	Thailand	ppt	Trip int steel	10,500	Dooyang
	Medi Manila	57,903	2014	Lianyungang	Manila	13/15 Jun	Trip int steel	10,000	CNR
	Medi Okinawa	56,118	2011	Rizhao	AG	13/14 Jun	Trip int steel	10,500	CNR
	Devongate	61,200	2014	Busan	S.Korea	15 Jun	Trip via CIS	13,000	NYK
	Aurelia K	53,100	2009	Cebu	S.Korea	ppt	Trip via Indonesia	10,750	CNR
	Anni Selmer	55,639	2009	Paradip	S.China	Ppt	Trip via Indonesia	9,000	CNR
	Georgiana	53,383	2008	S.China	China	Ppt	Trip via Indonesia	9,500	CNR
	Clarke Quay	55,618	2010	Singapore	China	Ppt	Trip via Indonesia	12,000	CNR
	Densa Dolphin	58,772	2010	Singapore	China	Spot	Trip via Indonesia	11,500	Dragon Carrier
	Mimi Selmer	55,711	2005	Singapore	China	Ppt	Trip via Indonesia	13,000	CNR
	Best Unity	69,303	1997	Zhangjiang	S.China	Ppt	Trip via Indonesia	12,000	Hengda
	Chang Hang Jin Hai	58,066	2012	Hong Kong	China	Ppt	Trip via Philippines int nickel ore	13,000	Oneocean Maritime
B/HAUL	Medi Hakata	58,078	2014	Lanshan	N.China	Ppt	Trip via Philippines int nickel ore	10,500 opt 11,000	CNR
	Loch Nevis	61,272	2016	Port Qasim	China	Ppt	Trip via WC India int salt	14,250	CNR
	Aquapride	61,465	2012	Lanshan	W.Africa	13/14 Jun	Trip	9,800 1st 60d, 14,000 thereafter	CNR
PERIOD	Young Harmony	63,567	2014	CJK	WW	Ppt	3/5 months trading	13,450	CNR

Supramax/Handy Fixtures by Region

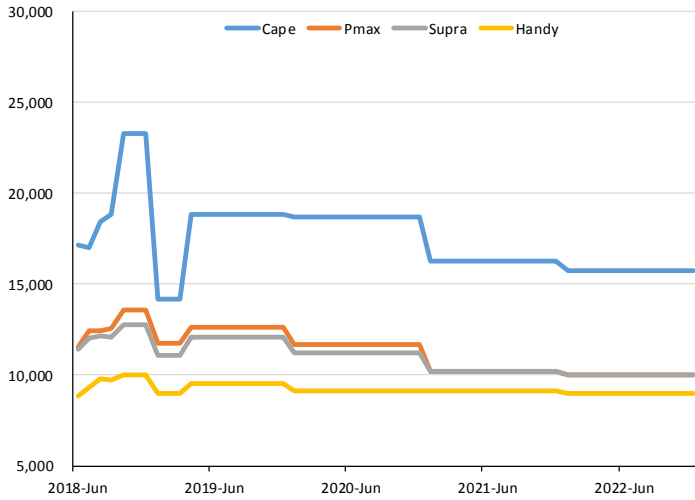
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2018.May	78	25	6	109
2018.06.07	3	16	2	21
2018.06.14	19	10	7	36
+/-	▲ 16	▼ 6	▲ 5	▲ 15

Ultramax VS Supramax Fixtures

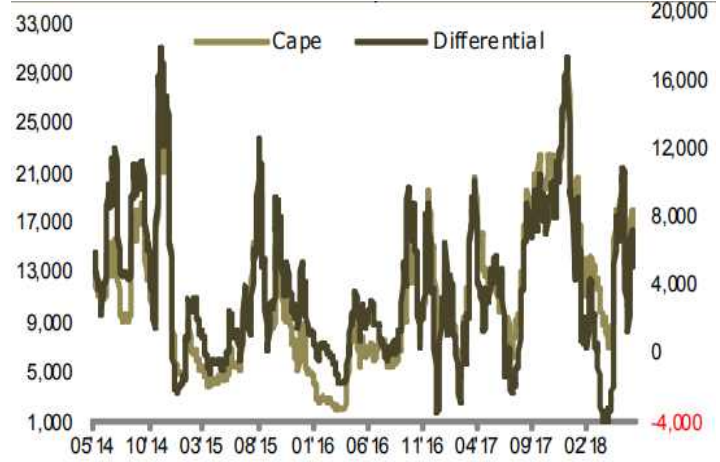
	60~63K	55~58K	Total
2018.May	30	42	72
2018.06.07	9	10	19
2018.06.14	13	18	31
+/-	▲ 4	▲ 8	▲ 12

FFA Market

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	07-June	14-June	+/-	07-June	14-June	+/-
JUN18	17,000	17,000	-	17,250	17,250	-
JUL18	17,000	16,900	▼ 100	17,200	17,100	▼ 100
AUG18	17,900	18,350	▲ 450	18,150	18,500	▲ 350
Q3 18	18,300	18,750	▲ 450	18,600	18,900	▲ 300
Q4 18	22,700	23,250	▲ 550	23,000	23,400	▲ 400
Q1 19	14,250	14,100	▼ 150	14,500	14,300	▼ 200
Cal 19	18,450	18,700	▲ 250	18,550	19,000	▲ 450
Cal 20	17,850	18,600	▲ 750	18,100	18,800	▲ 700

Panamax 4TC (in USD)

Period	Bid			Offer		
	07-June	14-June	+/-	07-June	14-June	+/-
JUN18	11,350	11,450	▲ 100	11,450	11,600	▲ 150
JUL18	12,400	12,400	-	12,500	12,500	-
AUG18	12,450	12,375	▼ 75	12,600	12,425	▼ 175
Q3 18	12,600	12,550	▼ 50	12,700	12,600	▼ 100
Q4 18	13,450	13,500	▲ 50	13,600	13,600	-
Q1 19	11,550	11,650	▲ 100	11,700	11,800	▲ 100
Cal 19	12,400	12,600	▲ 200	12,550	12,700	▲ 150
Cal 20	11,400	11,600	▲ 200	11,600	11,750	▲ 150

Supramax 6TC (in USD)

Period	Bid			Offer		
	07-June	14-June	+/-	07-June	14-June	+/-
JUN18	11,400	11,300	▼ 100	11,500	11,500	-
JUL18	12,200	11,900	▼ 300	12,350	12,100	▼ 250
AUG18	12,250	12,100	▼ 150	12,400	12,250	▼ 150
Q3 18	12,300	12,050	▼ 250	12,400	12,150	▼ 250
Q4 18	12,700	12,700	-	12,850	12,800	▼ 50
Q1 19	11,000	11,000	-	11,200	11,200	-
Cal 19	12,000	12,000	-	12,300	12,200	▼ 100
Cal 20	11,000	11,100	▲ 100	11,250	11,300	▲ 50

Handy 6TC (in USD)

Period	Bid			Offer		
	07-June	14-June	+/-	07-June	14-June	+/-
JUN18	8,700	8,700	-	8,950	8,950	-
JUL18	9,200	9,200	-	9,450	9,450	-
AUG18	9,650	9,650	-	9,900	9,900	-
Q3 18	9,600	9,600	-	9,800	9,800	-
Q4 18	9,900	9,900	-	10,150	10,150	-
Q1 19	8,850	8,850	-	9,100	9,100	-
Cal 19	9,300	9,400	▲ 100	9,600	9,600	-
Cal 20	9,000	9,000	-	9,300	9,300	-

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	07-June	14-June	+/-	07-June	14-June	+/-
JUN18	7.90	7.70	▼ 0.20	8.40	8.30	▼ 0.10
JUL18	8.40	7.65	▼ 0.75	8.65	8.25	▼ 0.40
Q3 18	8.40	8.20	▼ 0.20	8.60	8.70	▲ 0.10
Q4 18	9.10	9.10	-	9.60	9.50	▼ 0.10
Cal 19	8.10	8.00	▼ 0.10	8.50	8.60	▲ 0.10

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	07-June	14-June	+/-	07-June	14-June	+/-
JUN18	11,150	11,250	▲ 100	11,550	11,650	▲ 100
JUL18	11,750	11,500	▼ 250	12,150	11,900	▼ 250
AUG18	11,850	11,750	▼ 100	12,250	12,150	▼ 100
Q3 18	11,900	11,800	▼ 100	12,300	12,200	▼ 100
Q4 18	12,850	12,850	-	13,250	13,250	-

Commodity – Spot Price

Iron Ore Price

Unit: USD/Ton

Date/Type	N.China 62%	N.China 65%	N.China 58%
	CFR	CFR	CFR
2017	71.32	87.41	42.40
Apr	65.13	83.35	38.51
May	66.09	85.09	38.38
M-o-M	▲ 0.96	▲ 1.74	▼ 0.13
1 st Week June	64.73	87.53	37.10
2 nd Week June	65.71	88.81	37.70
+/-	▲ 0.98	▲ 1.28	▲ 0.60

Steam Coal Price

Unit: USD/Ton

Date/Type	ARA	Richards Bay	Newcastle	Kalimantan	WC India
	CFR	FOB	FOB	FOB	CFR
Apr	81.69	79.80	94.86	76.10	92.45
May	89.60	87.45	106.04	78.34	100.07
M-o-M	▲ 7.91	▲ 7.65	▲ 11.18	▲ 2.24	▲ 7.62
1 st Week June	95.64	88.99	113.88	81.60	101.49
2 nd Week June	97.14	88.88	118.34	83.50	102.43
+/-	▲ 1.50	▼ 0.11	▲ 4.46	▲ 1.90	▲ 0.94

Coking Coal Price

Unit: USD/Ton

Date/Type	Australia	China	India
	FOB	CFR	CFR
2017	188.58	189.15	200.46
Apr	188.24	195.83	201.24
May	185.34	196.28	199.49
M-o-M	▼ 2.90	▲ 0.45	▼ 1.75
1 st Week June	195.95	201.30	209.72
2 nd Week June	200.90	206.20	215.52
+/-	▲ 4.95	▲ 4.90	▲ 5.80

Grain Price

Unit: US \$ /bu, 1,000 tons

Grain Spot Price (Chicago Mercantile Exchange, US \$ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
7-June	951.75	519.25	348.75	May	3,119.00	1,768.05	8,158.34	13,045.40
14-June	904.75	491.50	335.50	17-May	903.87	362.16	1,469.33	2,735.37
+/-	▼ 47.00	▼ 27.75	▼ 13.25	24-May	647.79	443.07	1,894.81	2,985.67
				31-May	516.10	231.00	1,448.48	2,195.58
				07-June	597.37	310.01	1,405.72	2,313.09
				+/-	▲ 81.27	▲ 79.01	▼ 42.76	▲ 117.51

Commodity - Futures

Iron Ore Futures

Type	07-June			07-June			(A-B)
	Bid	Offer	Mid (B)	Bid	Offer	Mid (A)	+/-
Jun-18	65.10	65.30	65.20	65.60	65.80	65.70	▲ 0.50
Jul-18	65.20	65.40	65.30	65.90	66.10	66.00	▲ 0.70
Aug-18	65.20	65.40	65.30	65.85	66.05	65.95	▲ 0.65
Q3 18	65.22	65.42	65.32	65.88	66.08	65.98	▲ 0.66
Q4 18	65.10	65.30	65.20	65.80	66.00	65.90	▲ 0.70
Q1 19	64.70	64.90	64.80	65.35	65.55	65.45	▲ 0.65
Q2 19	64.30	64.50	64.40	64.70	64.90	64.80	▲ 0.40
Cal 19	64.10	64.30	64.20	64.48	64.68	64.58	▲ 0.38
Cal 20	62.55	62.75	62.65	62.90	63.10	63.00	▲ 0.35
Cal 21	61.35	61.55	61.45	61.70	61.90	61.80	▲ 0.35

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	07-June	14-June	+/-	07-June	14-June	+/-	07-June	14-June	+/-
Jun-18	114.10	115.50	▲ 1.40	105.65	105.90	▲ 0.25	95.40	96.75	▲ 1.35
Jul-18	112.05	113.95	▲ 1.90	104.80	105.05	▲ 0.25	95.45	97.45	▲ 2.00
Aug-18	109.45	110.75	▲ 1.30	104.10	104.70	▲ 0.60	94.90	97.25	▲ 2.35
Sep-18	107.50	108.70	▲ 1.20	103.25	104.00	▲ 0.75	94.20	97.00	▲ 2.80
Oct-18	105.90	106.90	▲ 1.00	101.65	102.75	▲ 1.10	93.90	95.90	▲ 2.00
Nov-18	105.30	106.15	▲ 0.85	101.05	102.25	▲ 1.20	93.75	95.45	▲ 1.70
Dec-18	104.70	105.40	▲ 0.70	100.45	101.60	▲ 1.15	93.00	94.55	▲ 1.55
Jan-19	104.30	104.65	▲ 0.35	99.75	100.75	▲ 1.00	91.85	93.45	▲ 1.60
Feb-19	103.50	103.65	▲ 0.15	98.95	99.85	▲ 0.90	90.90	92.40	▲ 1.50

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2018.07	2018.08	2018.09	2018.11	2019.01
Soybean	07-Jun	974.25	979.75	985.25	994.75	1,002.25
	14-Jun	927.25	933.25	939.75	950.00	958.25
	+/-	▼ 47.00	▼ 46.50	▼ 45.50	▼ 44.75	▼ 44.00
	Del Date	2018.07	2018.09	2018.12	2019.03	2019.05
Wheat	07-Jun	526.75	544.25	565.25	583.50	594.25
	14-Jun	501.50	517.25	540.00	560.00	571.75
	+/-	▼ 25.25	▼ 27.00	▼ 25.25	▼ 23.50	▼ 22.50
	Del Date	2018.07	2018.09	2018.12	2019.03	2019.05
Corn	07-Jun	376.25	385.25	396.75	406.00	412.25
	14-Jun	363.00	372.75	384.50	394.00	400.50
	+/-	▼ 13.25	▼ 12.50	▼ 12.25	▼ 12.00	▼ 11.75

Newbuilding Market

Newbuilding Price								(Mil USD)	
TYPE		2015	2016	2017	2018.06.07	2018.06.14	+/-	High 2018	Low 2018
CAPE	180K	50.03	43.18	42.45	46.70	46.72	▲ 0.02	46.72	43.51
	82K	27.62	24.42	24.69	26.75	26.94	▲ 0.19	26.94	25.37
PMAX	77K	26.72	23.80	23.95	26.06	26.05	▼ 0.01	26.06	24.67
	64K	25.41	22.77	23.06	24.80	24.84	▲ 0.04	24.84	23.86
SMAX	58K	24.77	22.04	22.15	23.75	23.82	▲ 0.07	23.82	22.82
	33K	21.24	19.42	20.23	22.50	22.56	▲ 0.06	22.56	20.93

Newbuilding Contract								
DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship	
208,000	2020	JMU	Japan	Hsin Chien Marine	Taiwan	1	-	
82,000	2020	Jiangsu Hantong Ship H.I	China	Oldendorff	Germany	2	24.00	

Order Book										
Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2018	68	2.36	63	3.85	46	3.86	37	10.18	214	20.26
2019	49	1.63	70	4.27	105	8.65	72	17.95	296	32.50
2020+	23	0.76	59	3.63	52	4.28	74	19.45	208	28.12
Total	140	4.75	192	11.76	203	16.79	183	47.58	718	80.87

Fleet Changes						
	2016		2017		2018.June	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	142	12.92
Cape	104	19.96	75	15.32	24	6.06
Pmax	114	9.42	109	8.84	33	2.75
Supra	217	13.18	178	10.76	53	2.99
Handy	128	4.47	94	3.39	32	1.12
Demolition (B)	397	28.41	221	14.77	30	2.15
Cape	76	12.99	33	6.38	9	1.43
Pmax	111	7.98	50	3.60	2	0.14
Supra	95	4.26	68	3.13	8	0.36
Handy	115	3.18	70	1.66	11	0.22
Net Change (A-B)	166	18.63	235	23.54	112	10.77
End Year	10,882	796.16	11,117	819.70	11,229	830.47
Cape	1,660	316.38	1,702	325.32	1,717	329.95
Pmax	2,468	197.72	2,527	202.96	2,558	205.56
Supra	3,444	188.26	3,554	195.89	3,599	198.52
Handy	3,310	93.81	3,334	95.53	3,355	96.44
Changes (DWT, %)		2.4%		3.0%		1.31%

Sale & Purchase Market

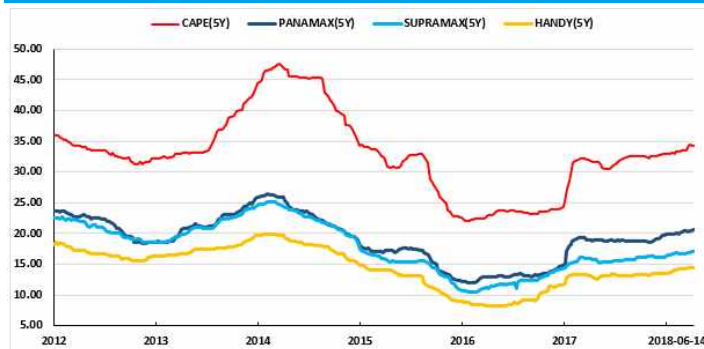
Secondhand Price

(Mil USD)

TYPE		2015	2016	2017	2018-06-07	2018-06-14	+/-	High 2018	Low 2018
CAPE (180K)	Resale	45.91	35.20	41.13	47.22	47.53	▲ 0.31	47.53	44.92
	5Y	32.58	23.14	30.04	34.20	34.19	▼ 0.01	34.42	32.30
	10Y	20.75	13.03	19.54	24.07	24.15	▲ 0.08	24.15	19.87
PMAX (77K)	Resale	26.27	21.84	25.02	26.24	26.47	▲ 0.23	26.47	25.36
	5Y	17.34	12.89	17.90	20.53	20.68	▲ 0.15	20.68	18.58
	10Y	12.06	7.49	12.04	15.19	15.26	▲ 0.07	15.26	13.22
SMAX (58K)	Resale	25.42	19.37	23.46	25.04	25.53	▲ 0.49	25.53	24.35
	5Y	16.23	11.71	15.30	17.06	16.99	▼ 0.07	17.06	16.10
	10Y	10.95	7.16	10.83	13.37	13.26	▼ 0.11	13.37	11.86
HANDY (33K)	Resale	20.77	16.15	19.11	22.53	22.64	▲ 0.11	22.64	20.73
	5Y	13.57	8.86	12.79	14.37	14.47	▲ 0.10	14.47	13.16
	10Y	9.47	5.99	7.78	10.51	10.48	▼ 0.03	10.51	8.76

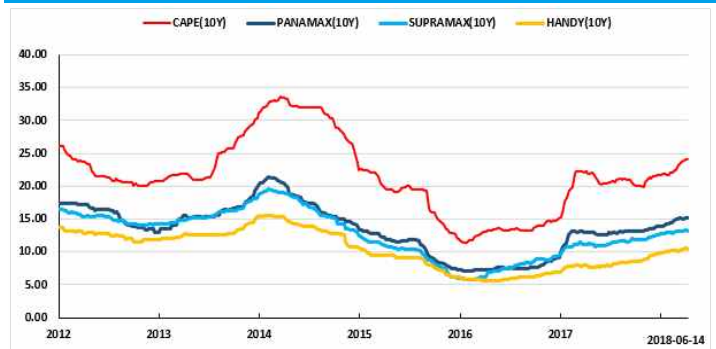
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

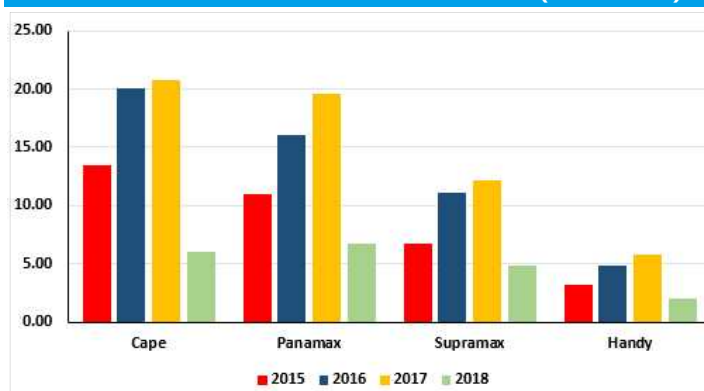


Secondhand Record

Name	DWT	Built	Shipbuilder		Buyer		Price(Mil USD)/Ship
Red Cherry	182,400	2015	Japan Marine United	Japan	-	-	45.00
Cemtex Prudence	80,000	2000	CSBC Kaohsiung	Taiwan	-	-	8.00
Ocean Skipper	56,815	2011	Tianjin Xingang	China	-	-	11.00
King Wheat	33,387	2009	Shin Kochi	Japan	Orient Shipping	Netherlands	12.00

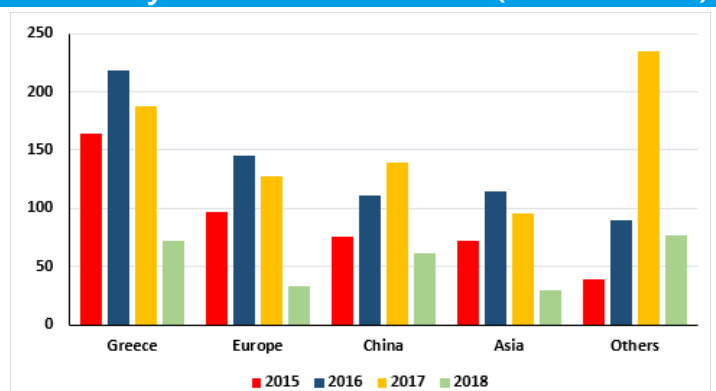
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



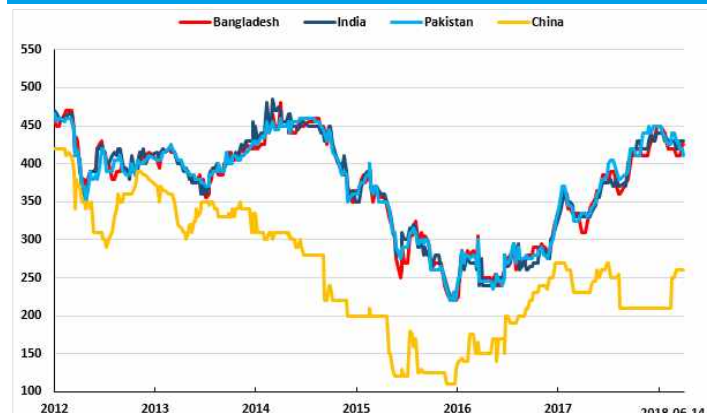
*Others에는 unknown 포함임

Demolition

Demolition Record

Scrap Price	(USD/LDT)
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Demolition by Size	(Mil DWT)	Demolition Price Trend	(USD/LDT)
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Bunker Market and Weekly News

IFO Price Trend

USD/Ton	IFO380							IFO180						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	253	213	232	209	233	241	227	270	236	238	319	242	248	249
2017	350	304	326	298	325	335	323	368	322	349	395	379	345	341
07-Jun	474	425	448	395	458	456	453	494	444	480	463	519	466	480
14-Jun	473	422	450	410	447	449	458	493	441	481	469	517	462	486
+/-	▼ 1	▼ 3	▲ 2	▲ 15	▼ 11	▼ 7	▲ 5	▼ 1	▼ 3	▲ 1	▲ 6	▼ 2	▼ 4	▲ 6

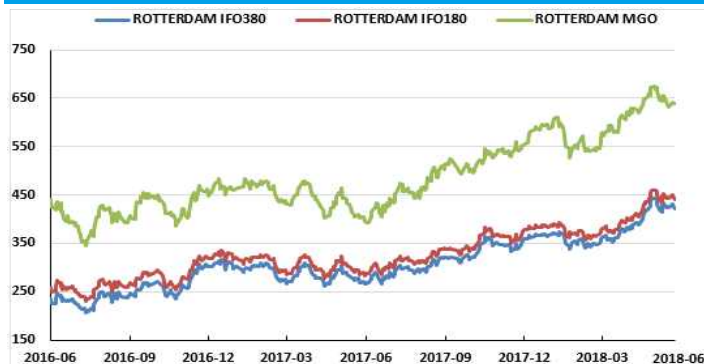
MGO Price Trend

USD/Ton	MGO						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	407	383	395	430	486	406	427
2017	528	472	495	507	568	509	519
07-Jun	700	631	664	665	742	682	697
14-Jun	696	640	672	680	732	677	698
+/-	▼ 4	▲ 9	▲ 8	▲ 15	▼ 10	▼ 5	▲ 1

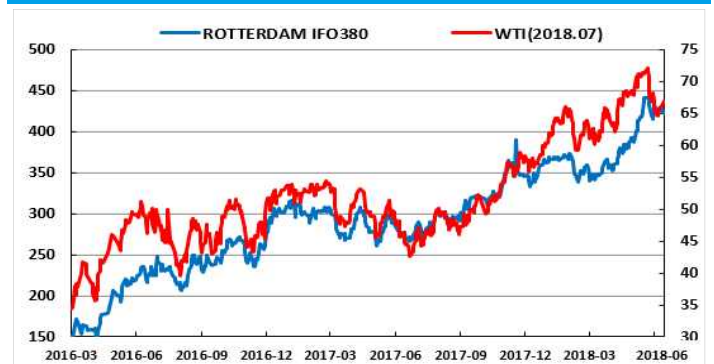
Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2018.07	2018.08	2018.08	2018.09	Spot
08-Jun	65.74	65.67	76.46	76.19	74.87
11-Jun	66.10	66.03	76.46	76.19	74.36
12-Jun	66.36	66.28	75.88	75.65	74.75
13-Jun	66.64	66.52	76.74	76.48	73.48
14-Jun	66.89	66.69	75.94	75.62	74.31
+/- (전주대비)	▲ 1.15	▲ 1.02	▼ 0.52	▼ 0.57	▼ 0.56

IFO380 vs IFO180 vs MGO (USD/Ton)



IFO380 vs WTI (USD/Ton)



Weekly News

<Oldendorff, 캄사르막스 신조 발주>

- ▶ 독일 Oldendorff사가 중국 Jiangsu Hantong에 82,000dwt 급 캄사르막스선 2척을 척당 2,400만불에 신조 발주함
- ▶ 이로써 동사는 일본, 중국 조선소에 82K 2척, 61K 6척, 62K 3척, 36K 3척 등 14척의 발주 잔량을 보유함

<러시아, 석탄 수출 증가세>

- ▶ 러시아 보스토치니(Vostochny)의 5월 석탄 수출량은 210만 톤을 기록, 전년동월 대비 12% 증가함
- ▶ 1-5월까지 누계 수출량은 1,020만 톤으로 전년동기 대비 3% 증가, 이는 아시아 지역에서 연료탄 중심의 수요 증가가 배경으로 지목됨

<Starbulk, 2018년 1분기 흑자 전환>

- ▶ 그리스 Starbulk사가 발표한 2018년 1분기 결산 보고서에 따르면 순손익이 990만달러 흑자 전환함
- ▶ 매출은 전년 동기대비 87% 증가한 1억2,105만달러이며, 영업이익은 2327만 달러를 기록함, 평균 용선료 수입은 1만2,586달러로 전년 8156달러 대비 약 54% 증가함

<인도네시아, 철강산업 성장 전망>

- ▶ 인도네시아 산업부는 향후 10년 철 수요는 현재의 2배 수준인 1,900만 톤까지 증가할 것으로 전망함
- ▶ 국영 철강업체와 포스코 합작사 등은 2020년까지 생산 능력을 확대하여 400만 톤의 생산량을 추가할 계획인 것으로 알려짐

Port Congestion Statistics

Port Congestion

Average Delay Days

Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
May	5.2	2.1	2.2	3.3	2.2	5.9	2.47
06-June	5.0	2.1	2.3	2.4	4.2	4.8	2.50
13-June	4.9	2.0	2.6	2.6	3.6	5.5	2.51
+/-	▼ 0.1	▼ 0.1	▲ 0.3	▲ 0.2	▼ 0.6	▲ 0.7	▲ 0.01

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)

Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
May	159	40	42	8	59	52
06-June	166	48	36	13	60	46
13-June	181	37	50	13	66	52
+/-	▲ 15	▼ 11	▲ 14	-	▲ 6	▲ 6

Number of vessels due at Australian Ports within next 14 days

Date/Type	Cape	Panamax	Supramax	Handy
May	128	110	16	0
06-June	119	115	22	0
13-June	126	102	25	0
+/-	▲ 7	▼ 13	▲ 3	-

Coal Congestion Days

Loading Ports

Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
May	15.9	14.2	11.6	4.2	4.7	5.1	3.4	18.3	2.6
06-June	13.5	16.0	9.0	3.0	2.0	4.0	5.5	11.0	1.5
13-June	13.5	16.0	12.5	6.0	4.0	3.5	4.0	10.0	3.0
+/-	-	-	▲ 3.5	▲ 3.0	▲ 2.0	▼ 0.5	▼ 1.5	▼ 1.0	▲ 1.5

Coal Congestion Days

Discharge Ports

Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
May	3.2	0.0	3.6	2.8	4.7	4.6	8.5	7.0
06-June	6.0	0.0	0.0	2.5	6.0	6.0	14.0	0.0
13-June	2.0	0.0	3.5	1.5	2.5	6.0	5.0	10.0
+/-	▼ 4.0	-	▲ 3.5	▼ 1.0	▼ 3.5	-	▼ 9.0	▲ 10.0

Iron Ore Congestion Days

Loading Ports

Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
May	2.5	1.8	6.1	0.5	4.0	2.2	2.9	5.6	6.8	7.3	8.2
06-June	3.0	2.0	4.5	0.5	3.0	0.0	3.5	3.5	4.0	12.0	6.0
13-June	3.0	1.5	4.0	0.5	3.0	0.0	2.0	3.5	4.0	5.0	9.5
+/-	-	▼ 0.5	▼ 0.5	-	-	-	▼ 1.5	-	-	▼ 7.0	▲ 3.5

Iron Ore Congestion Days

Discharge Ports

Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
May	2.6	2.6	2.9	1.9	5.8	4.1	2.2	12.3	3.4
06-June	5.5	3.5	2.0	2.5	0.0	3.5	2.0	9.5	2.5
13-June	4.0	7.5	4.0	1.5	3.5	11.0	2.0	11.5	1.5
+/-	▼ 1.5	▲ 4.0	▲ 2.0	▼ 1.0	▲ 3.5	▲ 7.5	-	▲ 2.0	▼ 1.0

MEIC Freight Panelist



ILDO CHARTERING CORP.

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JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong,
gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, P'mx



DAESANG SHIPPING CO., LTD.

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jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: P'mx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: S'mx, HS



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: S'mx, HS



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg, #163,
sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: S'mx, HS



INTERLINK

Room 1827, kwanghwamun officia bldg, 163,
shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlinksea.co.kr
TEL: 82-2722-8220 AREA: P'mx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Cape, P'mx, S'mx, HS



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: S'mx, HS



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18,
beitapingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: S'mx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
no.12, chaowai street, chaoyang district, beijing
100020, China
E: chartering@merchantship.com.cn
TEL: 86-10-5879-0689 AREA: P'mx, S'mx



WONSILD

1-2 20F guangdong finance building, 88-91
connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: P'mx, S'mx

MEIC Freight Panelist



FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
Singapore 059818
E: cape@ildochtrg.co.kr
TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCY CO., LTD.

10F, no.100, section 3, minsheng east road,
taipei, Taiwan R.O.C.
E: handysupra@mittpe.com.tw
TEL: 886-2-2712-5363 AREA: P'mx, S'mx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
Taiwan
E: dry@max-bridge.com.tw
TEL: 886-2-23462077 AREA: P'mx, S'mx



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
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E: ct@goodturn.com.tw
TEL: 886-2-2567-0701 AREA: S'mx



SATELLITE SHIPBROKERS

23rdF, athenee tower, 63 wireless road,
lumpini, pathumwan, bangkok, Thailand 10330
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TEL: 66-2-126-8069 AREA: P'mx, S'mx, HS



HOWE ROBINSON PARTNERS, SHANGHAI

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MEIC S&P Panelist



GYRO MARITIME CO., LTD

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STL GLOBAL

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CLICK MARITIME LIMITED

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HIT MARINE COMPANY LTD.

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MEIC S&P Panelist



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